ADVAdvance your expectations

Extended Dynamic Views© (EDV) | Legal Edition

What is it? *EDV is a tool to configure and optimize the performance of the underlying DV feature.*

Dynamic Views (DV) for Open Text eDocs allows users to navigate profile metadata via a folder tree structure, thereby easing the task of locating information, and providing a more intuitive way of saving of information. EDV enhances the existing DV features, allowing for the easy construction of complex folder trees.

What is the value? *EDV addresses the reality that folder tree navigation is intuitive and familiar, but limited by over-personalization and multifaceted relationships.*

Standard profiling works when data is well understood and limited. Folders support drag-and-drop and encourage the navigation through and discovering of content. However, these practices are hindered by their single-path structure and variable field needs. *EDV recognizes that metadata matters* – users want to categorize data consistently, manage records confidently, and enable search tools that provide powerful clues about the content.

What does it do? *EDV can display any combination of profile fields within the dynamic view folder tree, using any reasonable relationships between the view levels.*

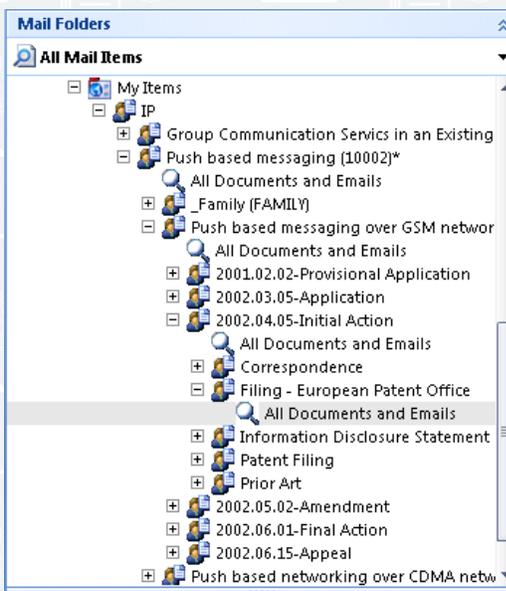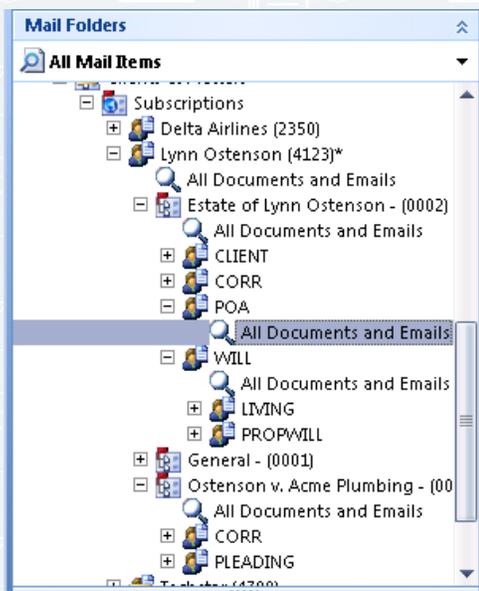| Feature	Example Benefit
Utilize hidden mapping tables	Leverage the matter's practice code from your time and billing system. Show document type folders only appropriate to the given matter.
Use document metadata to drive the tree	All document types used within a matter may be visible in the dynamic view, regardless of whether the document type is typically shown for that matter.
Use text tags in the folder tree instead of ad-hoc folders	Ad-hoc folders are not visible in remote library trees. In their place, utilize a text field on the profile to tag documents, and the tag will be shown in the dynamic view as a level (folder). This allows users to personalize the folder tree, *visible across all libraries*.
Use multi-value fields	Class action cases have many clients and do not follow the standard client-matter law firm structure. EDV allows the use of multi-value fields within the dynamic view.
Multiple trees using a variety of combinations of the same fields.	IP prosecution could have one dynamic view with a holistic view of a patent family, and yet another work-process dynamic view, which incorporates docketing data. This combination is not typically possible, due to the use of multi-value fields and the absence of strict parent-child relationships.

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Can it meet my challenges? *EDV merges the methodologies of multiple users, values and paths with the need for granularity.*

While many law firms and departments have successfully consolidated to very few document types that are common across all matters, or leveraging ad-hoc folders to a limited degree, EDV addresses many of the technical pressures that led to this best practice. *EDV allows organizations more freedom to design the dynamic view tree the way they want.*

Should different practice areas see different document types? If a non-standard document type is used, should it be visible within the tree for that matter? Are there some document types which should be encouraged, some which are available, and some which are not available within the given matter? Should optional sub-document types be available for additional specificity? Are multi-value fields required in the dynamic view? Do ad-hoc folders work for your single library, but seem limiting in your multi-library environment? And this is just the beginning…what are your matter relationships?

What are the technical requirements? *EDV can be integrated with Open Text eDocs 5.2, or greater. It requires NO client install.*

How can I find out more? *EDV has numerous solutions for your dynamic view environment. Explore your options and watch live demos at www.advdoc.com/edv. Call for pricing.*